



TESTAMENT AANSOEKVORM / APPLICATION FOR A WILL

[1] TIPE TESTAMENT EN TAAL WAARIN OPGESTEL / TYPE OF WILL AND LANGUAGE

ENKEL TESTAMENT / <i>SINGLE WILL</i>	OPSTEL IN AFRIKAANS / <i>PREPARE IN AFRIKAANS?</i>
GESAMENTLIKE TESTAMENT / <i>JOINT WILL</i>	OPSTEL IN ENGELS? / <i>PREPARE IN ENGLISH</i>
NUWE TESTAMENT AANSOEK / <i>NEW WILL APPLICATION</i>	HERSIENING VAN HUIDGE TESTAMENT / <i>REVISION OF CURRENT WILL</i>

[2] BESONDERHEDE: TESTATEUR / DETAILS: TESTATOR

VOORLETTERS & VAN / <i>INITIALS & SURNAME</i>	
VOLLE NAME / <i>FULL NAMES</i>	
ID NOMMER / <i>ID NUMBER</i>	
BEROEP / <i>OCCUPATION</i>	
MOBILE NUMBER / <i>SEL NOMMER</i>	
TELEPHONE NO / <i>TELEFOON NR</i>	
E-POS / <i>E-MAIL</i>	
FISIESE ADRES / <i>PHYSICAL ADDRESS</i>	

[3] BESONDERHEDE: TESTATRISE / DETAILS: TESTATRIX

VOORLETTERS & VAN / <i>INITIALS & SURNAME</i>	
VOLLE NAME / <i>FULL NAMES</i>	
ID NOMMER / <i>ID NUMBER</i>	
BEROEP / <i>OCCUPATION</i>	
MOBILE NUMBER / <i>SEL NOMMER</i>	
TELEPHONE NO / <i>TELEFOON NR</i>	
E-POS / <i>E-MAIL</i>	
FISIESE ADRES / <i>PHYSICAL ADDRESS</i>	

[4]

HUWELIKSTAAT / MARITAL STATUS

	ONGETROUD / <i>NOT MARRIED</i>		GETROUD / <i>MARRIED</i>
	GESKEI/ <i>DIVORCED</i>		Binne Gemeenskap / <i>In Community</i>
	WEWENAAR/WEDUWEE / <i>WIDOWER/WIDOW</i>		Buite Gemeenskap / <i>Out of Community</i>
			Met Aanwas / <i>With Accrual</i>
			SAAMWOON / <i>CO-HABITATION</i>
			GEWOONTEREGTELIK / <i>CUSTOMARY LAW</i>
			ANDER / <i>OTHER</i>

* Heg asseblief 'n afskrif van die egskeidingsbevel aan / ** Heg asseblief aan 'n afskrif van u huweliksertifikaat en huweliksvoorwaardekontrak of lewensmaatsooreenkoms.

* *Please attach hereto a copy of the divorce order / ** Please attach a copy of your marriage certificate and antenuptial agreement, or cohabitation agreement*

[5]

KINDERS / CHILDREN

(Sluit in aangenome kinders / Includes adopted children)

[5.1]

KINDERS UIT DIE HUWELIK VAN DIE TESTATEUR & TESTATRISE /
CHILDREN FROM THE MARRIAGE BETWEEN THE TESTATOR AND TESTATRIX

	Name & Van / <i>Names and Surname</i>	Geb. Datum / <i>Date of Birth</i>	<u>M</u>	<u>V/F</u>
(a)				
(b)				
(c)				
(d)				
(e)				
(f)				

[5.2]

KINDERS UIT VORIGE HUWELIK / VERHOUDING VAN DIE
TESTATEUR
CHILDREN FROM A PREVIOUS MARRIAGE / RELATIONSHIP OF TESTATOR

	Name & Van / <i>Names and Surname</i>	Geb. Datum / <i>Date of Birth</i>	<u>M</u>	<u>V/F</u>
(a)				
(b)				
(c)				

[6.2] INSTRUKSIES INDIEN U, TESTATRISE (OF U LEWENSMaat) EERSTE STERF / INSTRUCTIONS IN THE EVENT THAT THE TESTATRIX (LIFE PARTNER) DIES FIRST (VOORDAT DIE TESTATEUR STERF / BEFORE THE TESTATOR DIES)

<i>Spesiale Bemakings / Special Bequests</i>	
<i>Restant / Remainder of Estate</i>	

[6.3] INSTRUKSIES INDIEN TESTATEUR EN TESTATRISE GELYKTYDIG STERF (OF BINNE 30 DAE NA MEKAAR) INSTRUCTION WHEN THE TESTATOR AND TESTATRIX DIE SIMULTANEOUSLY OR WITHING 30 DAYS OF EACHOTHER

<i>Spesiale Bemakings / Special Bequests</i>	
<i>Restant / Remainder of Estate</i>	

[6.4]	VERERWING VAN BATES – GESINS UITWISSING <i>FAMILY OBLITERATION</i>
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Spesiale Bemakings / <i>Special Bequests</i>	
Restant / <i>Remainder of Estate</i>	

[7]	EKSEKUTEUR(S) / EXECUTOR(S)
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[7.1]	LACANTE HENN INC.	
[7.2]	ANDER / OTHER	
	NAAM & VAN / NAME & SURNAME:	
	ID NOMMER / ID NUMBER	
	NAMENS / ON BEHALF OF?	
	VERWANTSKAP / RELATIONSHIP	

[8]	MINDERJARIGE KINDERS / MINOR CHILDREN
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In die geval van minderjarige kinders agtergelaat, wie word aangewys as voog?
 In case of minor children left behind, who nominated as legal guardian?

NAME AND SURNAME:	
ID NUMBER:	
RELATIONSHIP:	
ADDRESS:	

NAME AND SURNAME:	
ID NUMBER:	
RELATIONSHIP:	
ADDRESS:	

[9]	TRUST
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[9.1]	WORD 'N TRUST BENODIG / IS A TRUST REQUIRED (Y/N)	
[9.2]	TOT WATTER OORDERDOM / UNTIL WHAT AGE? (<input type="checkbox"/> 21 <input type="checkbox"/> 25 <input type="checkbox"/> ANDER / OTHER)	
[9.3]	LACENTE HENN INC.	
[9.4]	ANDER/OTHER	
[9.4.1]	NAAM & VAN / NAME & SURNAME	
	ID NOMMER / ID NUMBER	
	VERWANTSAP / RELATION	
	BEROEP / OCCUPATION	
[9.4.2]	NAAM & VAN / NAME & SURNAME	
	ID NOMMER / ID NUMBER	
	VERWANTSAP / RELATION	
	BEROEP / OCCUPATION	

[10]	SPESIFIEKE INSTRUKSIES / SPECIFIC INSTRUCTIONS:
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Wil u veras / begrawe word? / <i>Do you want to be cremated buried?</i>	<input type="checkbox"/> Verasing / <i>Cremation</i>
	<input type="checkbox"/> Begrawe / <i>Burrial</i>

Wil u 'n lewende testament hê? (Ek wil nie kunsmatig aan die lewe gehou word nie) <i>Would you like to have a living will? (I don't want to be artificially kept alive)</i>		
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Is u of u lewensmaat ongeletterd of visueel gestrem? <i>Is you or your life partner illiterate or visually impaired?</i>		
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Aan wie mag toegang tot digitale bates gegee word? / <i>Who may be granted access to digital assets?</i>	

[11] ADDISIONELE OPMERKINGS / ADDITIONAL COMMENTS

[12] FINANSIËLE BEPLANNER BESONDERHEDE / FINANCIAL PLANNER DETAILS

TITEL / VOORLETTERS / VAN (TITLE / INITIALS/ SURNAME)	
VOLLE NAME / FULL NAMES	
MAATSKAPPY / COMPANY	
KONTAKBESONDERHEDE / CONTACT DETAILS	
E-POS / E-MAIL	
FISIESE ADRES / PHYSICAL ADDRESS	

[13] PERSOON WAT FORM VOLTOOI / DETAILS OF PERSON WHO COMPLETED FORM

NAAM & VAN / NAME AND SURNAME:	
ID NOMMER / ID NUMBER:	
VERWANTSKAP / RELATION:	
ADRES / ADDRESS:	
TEL NO. / NR.	
SEL NR. / MOBILE NO.	
E-POS ADRES/ EMAIL ADDRESS	
HANDTEKENING / SIGNATURE	

[14] VERKLARING DEUR KLIËNT / DECLARATION BY CLIENT

[14.1]	Ek bevestig dat LACANTE HENN INC met my finansiële beplanner mag kommunikeer en aan hom/haar 'n afskrif van my testament mag verskaf in ooreenstemming met die besonderhede wat in afdeling [12] uiteengesit is. / <i>I confirm that LACANTE HENN INC may communicate with my financial planner and provide him/her with a copy of my will in accordance with the details outline in section [12]</i>
[14.2]	Ek bevestig dat LACANTE HENN INC elektronies met my mag kommunikeer en ek bevestig dat ek per e-pos gekontak mag word by die adres wat voorsien is. / <i>I confirm that LACANTE HENN INC may communicate with me electronically, and I confirm that I may be contacted by e-mail at the provided address.</i>
[14.3]	Hou my op hoogte van jul produkte en dienste / <i>Keep me informed on your products and services:</i> Y N
KLIËNT HANDTEKENING / CLIENT SIGNATURE	DATUM / DATE

[15] VERDERE INLIGTING MBT DIE VORM / FURTHER INFORMATION CONCERNING THIS FORM

[15.1]	Geliewe die voltooide form terug te stuur aan: info@lhlaw.co.za , ten einde ons instaat te stel om 'n lêer op ons sisteem oop te maak. / <i>Please return the completed form to: info@lhlaw.co.za, in order to enable us to open a file on our system.</i>
[15.2]	Sodra ons 'n lêer geopen het, sal ons u voorsien van die toepaslike verwysingsnommer en faktuur. <i>Once we have opened the file, we will provide you with the relevant reference number and invoice.</i>
[15.3]	Met die bewys van betaling, sal ons 'n Testament opstel. / <i>Upon receipt of proof of payment, we will draft a Will for you.</i>
[15.4]	U kan die Testament dan in tweefoud onderteken en een oorspronklike testament aan ons voorsien. / <i>You can sthe sign the Will in duplicate and provide us with one originally signed version of the Will</i>
[15.5]	Ons sal die ander oorspronklike testament in lêer hou en stoor. Kontak ons gerus indien u eniger verdere advies of raad benodig. / <i>Please contact us if you require any further advice or guidance.</i>
[15.6]	Geliewe die onderstaande addendum te voltooi, en saam met hierdie vorm aan ons te voorsien / <i>Please complete the addendum below and provide it to us along with this form.</i>

[16]

BATES / ASSETS

Indien die Netto Waarde van u boedel die bedrag van R 3,5 miljoen oorskry, oorweeg dit om 'n afspraak te maak vir boedelbeplanningskonsultasie, en voorsien die inligting wat versoek word. / *If the Nett Value of your Estate exceeds the amount of R 3,5 million, consider scheduling an appointment for estate planning consultation and provide the requested information.*

Indien u getroud is binne gemeenskap van goedere, voltooi slegs testateur se gedeelte, behalwe versekering. / *If married in community of property, complete only testator's portion with exception of insurance.*

		Testateur / Testator R	Testatrise / Testatrise R
[16.1]	BOERDERY BATES / FARMING PROPERTY		
	Lewende Hawe / <i>Livestock</i>		
	Implemente / <i>Implements</i>		
	Boerdery Voertuie / <i>Farming Vehicles</i>		
	Oes op Lande / <i>Crops on Land</i>		
	TOTAAL / TOTAL [16.1]		

[16.2]	ONROERENDE BATES / IMMOVEABLE PROPERTY		
	Residensieël / <i>Residential</i>		
	(a)		
	(b)		
	(c)		
	Kommersieël / <i>Commercial</i>		
	(a)		
	(b)		
	(c)		
	Ander / <i>Other</i>		
	(a)		
	(b)		
	(c)		
	Mineraalregte / <i>Mineral Rights</i>		
	TOTAAL / TOTAL [16.2]		

[16.3]	ROERENDE BATES / MOVEABLE ASSETS		
	Voertuie / <i>Vehicles</i>		
	(a)		
	(b)		
	(c)		
	Vuurwapens / <i>Firearms</i>		

	(a)		
	(b)		
	(c)		
	(d)		
	Meubels / <i>Furniture</i>		
	Ander/ <i>Other</i>		
	(a)		
	(b)		
	(c)		
	TOTAAL / TOTAL [16.3]		

[16.4]	LIKIEDE BATES / <i>LIQUID ASSETS</i>		
	Aandele Portefeule / <i>Share Portfolio</i>		
	Effekte Trusts / <i>Collective Investment Scheme(s)</i>		
	Verbande / <i>Lenings, Bonds / Loans</i>		
	Kontant Beleggings / <i>Cash Investments</i>		
	Ander / <i>Other</i>		
	(a)		
	(b)		
	(c)		
	TOTAAL / TOTAL [16.4]		

[16.5]	BESIGHEIDSBELANGE / <i>BUSINESS INTERESTS</i>		
	Aandele in private maatskappy / <i>Shares private entities</i>		
	Leningsrekeninge / <i>Loan Accounts</i>		
	Alleeneienaar / <i>Sole Proprietorship</i>		
	Ander Leningsrekeninge / <i>Other Loan Accounts</i>		
	TOTAAL / TOTAL [16.5]		

[16.6]	KOOPE -EN VERKOOPSOOREENKOMSTE / <i>BUY AND SELL AGREEMENTS</i>		
	Leningsrekeninge / <i>Loan Accounts</i>		
	BK Belange / <i>Interests in CC's</i>		
	Lenings Rekeninge / <i>Loan Accounts</i>		
	Vennootskapsbelange / <i>Interests in partnerships</i>		

	Alleen eienaar / <i>Sole Proprietorship</i>		
	Ander leningsrekening(e) / <i>Other loan accounts</i>		
	TOTAAL / TOTAL [16.6]		

[16.7]	INTERVIVO'S TRUST		
	Leningsrekening(e) / <i>Loan Account(s)</i>		
	TOTAAL / TOTAL [16.7]		

[16.8]	BUITELANDSE BATES / <i>NON-DOMESTIC ASSETS</i>		
	(a)		
	(b)		
	(c)		
	(d)		
	TOTAAL / TOTAL [16.8]		

	TOTAAL / TOTAL: [16.1] TOT/TO [16.8]		
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[17]	LASTE / LIABILITIES		
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[17.1]	Motorfinansiering / <i>Motorvehicle finance</i>		
[17.2]	Huisverbande / <i>Homeloans</i>		
[17.3]	Oortrokke Bankrekening / <i>Overdraft</i>		
[17.4]	Lenings / <i>Loans</i>		
[17.5]	Kredietkaart / <i>Credit cards</i>		
[17.6]	Inkomstebelasting / <i>Income Tax</i>		
[17.7]	Borg / Sekerheidstelling, <i>Guarantees / security provision</i>		
[17.8]	Moontlike Onderhoudseis / <i>Possible Maintenance claim</i>		
[17.9]	Ander / <i>Other</i>		
	(a)		
	(b)		
	(c)		
	(d)		
	TOTAAL LASTE / TOTAL LIABILITIES		